

BARRINGTON AREA COMMUNITY FOUNDATION

www.barringtonareacommunityfoundation.org

Semi-Annual Report, Winter 2009

PRESIDENT'S COLUMN



Norval Stephens

We are proud to announce that, despite the economic crisis, the Foundation was able to maintain the same level of giving in 2009 as in 2008, \$115,000. This was made possible by diligent management of our net assets by the Investment Committee and by our policy of distributing 5% of net assets *averaged over the trailing 12 quarters*. Although we closed 2007 with \$2.5 million in net assets, that dropped to \$2.0 million last December, a decline of 20%. Serious, but not as much as the market dropped. We are now close to \$2.5 million despite the fact that we distributed \$230,000 in the last two years. You can be proud of the stewardship of your funds by the board. Very few other foundations are back to their 2007 totals.

But, the big news is our planned change of leadership in 2009. We regularly conduct a strategic review every two years, including an evaluation of the President. As we went into the review, I asked to retire as President after 11 years in the job. The executive committee conducted a thorough review of candidates with the entire board and concluded that Vice-President Jim Lancaster should become President for 2010 and then pass the baton to Kim Duchossois to begin a policy of two-year terms for the President, with the possibility of a second two-year term before the election of a new President. Please support the new officers as they take over.

BRUCE GRABENKORT AND NARAYAN MURARAKA, BREAKFAST ROTARY CLUB MICRO-LOAN PROJECT, \$5,500



To provide an opportunity for low and moderate income residents to start or expand an income-generating business is the objective. The loan will have a low interest rate and is built on the expectation of full pay back. Each applicant must also have a service club or business as a sponsor. To date there have been seven applicants and two are still in the review process. With interest building in the community, this promises to be a continuing opportunity as loans are paid back and reissued.

TIM RAYNOR, SENTINELS OF FREEDOM, \$25,000



Lt. Col. Tim Raynor, left, congratulates Mark Robbins on receiving the Sentinel Scholarship.

Sentinels of Freedom are committed to helping wounded veterans start a new life in our community. For this they received our largest one-year grant. Pictured is Lt. Col. Tim Raynor, Midwest Director, with Mark Robbins, Navy SEAL who was shot through the head in Iraq. He lives with his wife in Lake Zurich, where he is completing training as a Lake County Sheriff and she works for Good Shepherd Hospital. Part of the grant has helped cover their rental housing. The other vet is Marine Chad Wilson, now a resident with

his wife in North Barrington. Chad lost his right leg above the knee and suffered head injuries in Iraq two years ago. Part of the grant was used to help the Wilsons obtain a mortgage.

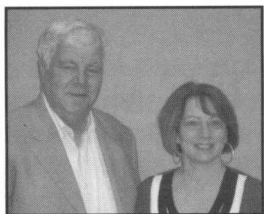
JOHN PETER CURIELLI AND CURT LARSEN, BARRINGTON AREA HISTORICAL SOCIETY, \$12,000



Over 250 residents viewed the June exhibit, "A Retrospective on Barrington Blacksmiths," which ran until late September. "A Retrospective on Early Medicine and Health Care in the Barrington Area—1850 to the Present" opened in September and runs into January with gallery talks and special programs scheduled. In February the Historical Society will open an exhibit honoring 100 years of Boy Scouting in America. The grant has enabled the Society to expand outreach, increase visibility and add new members as well as enrich cultural life in the community.

Director: Mick Austin, Mary Bradford-White, Young Chung, Kim Duchossois, James Fitzgerald, Skip Gianapulos, Kay Gillespie, Susan Graunke, Thomas Herb, David Hirsch, Jack Keenan, Andrew Kelleher, James Lancaster, Paula McCombie, Nancy Nemec, William Noyes, Marilyn Patrick, Glenn Reed, Gilbert Reich, Alfred St. John, Norval Stephens, Charles Sweet, David Waring, Mary Kay Williams, George Yapp

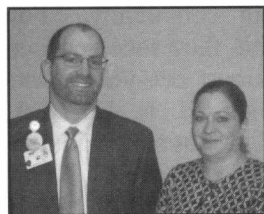
Life Directors: Robert Jensen, David Nelson, Frederica Smith-Pederson

**JIM ZALESKY AND MONICA KEANE, BARRINGTON CAREER CENTER, \$2,000**

Our grant funded a community awareness program to identify how we compare with other job search skill training providers and how we can position ourselves so that job seekers whom we are best suited to serve know about us. We are reaching out to recent college graduates and twenty-somethings and developing design standards for all our materials.

JOYCE PALMQUIST AND BONNIE SCHERKENBACH, BARRINGTON AREA COUNCIL ON AGING, \$8,000

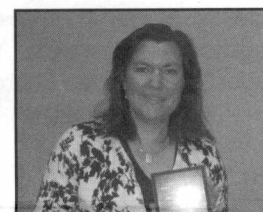
Early stage memory loss group program provides education and support for individuals with this memory loss and for their care givers. During the 10 weeks, the group meets weekly for 90 minutes, half of the time with professional facilitators and half of the time participants meet separately for group discussion. Thereafter, the group meets monthly for further education and support. Feedback in the evaluations has been overwhelmingly positive for the 100 participants.

**DR. ALAN ROZEN AND VICKY SHAW, HOSPICE OF NE ILLINOIS, \$12,500 (SECOND YEAR OF A TWO-YEAR GRANT)**

This is the second year of a two-year grant will be used to help fund the construction of the Pepper Family Hospice Home and Center for Care. The building will be rated LEED Silver, the first new building of this standard in Barrington, due to be opened in mid-2010. It will provide care to patients with advanced illnesses no longer manageable at home or who have had a caregiver breakdown. The facility will serve a six-county area and up to 1,100 patients annually.

NANCY SCHUMM-BURGESS, BARRINGTON AREA CONSERVATION TRUST, \$3,000

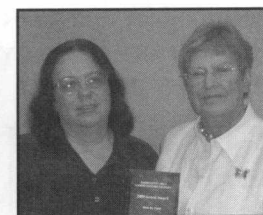
The grant was used to create a high-quality marketing brochure to explain our programs and services to the Barrington area. It was mailed to 900 residences in the community with the fall newsletter and fundraising letter and was given to the 100 attendees at the October 15 annual dinner.

**DOREEN COLLETTI-MUHS AND JENNIFER GARRELS, BARRINGTON AREA SPECIAL VOICES, \$9,700**

Special Voices received two grants. The \$9,000 grant was for a series of Open Gym Events because children with special needs often cannot participate in sports in the usual way. With the local gymnastics academy, Kids in Action, we have a time of fun and activity for kids, siblings and parents. We have averaged 45-50 kids at each event, at a cost of \$200 each time. We are experimenting with times and days of the week to extend the reach of the program. In addition, we received a \$700 grant for community awareness of this and other activities for kids with special needs—and their families.

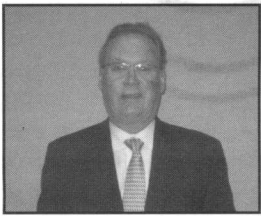
MARY ILLING AND LIZ RODOSKY, WALK ON, EQUINE ASSISTED ACTIVITIES, \$7,800

The grant allowed Walk On to purchase a driving carriage which is fully accessible to individuals with disabilities. Specialized training of horses and volunteers began in July. The Carriage Driving Program at Walk On Farm provides unique opportunities to individuals who are restricted because of limited mobility and the need for a more stable base in horse related therapy. The benefits include new skills and a greater independence to those enrolled in the Carriage Driving Program.

**MARY BRENNAN AND DIANE CRAWFORD, BARRINGTON YOUTH DANCE ENSEMBLE, \$1,500**

The grant will be used toward our Sharing the Theatre Experience program. For our Nutcracker ballet performance, we are working with the Barrington Area Council on Aging, Girl Scout Council, Barrington Woods and Sunnyhill School to distribute 700 free or discounted tickets to those who would otherwise not be able to enjoy this cultural program.

In the audit of 2008, we had net assets of \$2,077,941 and total grants and expenses of \$135,059. This is approximately 15 times our total expenses and grants. As an endowment-type fund, we will have 15 to 20 times our grants and expenses in order to make grants on the basis of 5% of net assets averaged over the trailing 12 quarters.

**JIM MARTELL, BARRINGTON YOUTH AND FAMILY SERVICES, \$12,500**

This grant helped enable us to implement a six-week Summer Sports Connection Folkloric Dance Program in June and July. The program touched the lives of approximately 50 at risk Latino elementary and middle school students largely residing in that portion of District 220 located in Carpentersville. Counselor-supervised exercises encouraged social and emotional skill development. Participants showcased their skills at an end-of-summer recital for 140 family and community members.

STACY BELLOMO AND JENNIFER GARRELS, CLEARBROOK AND BARRINGTON AREA SPECIAL VOICES, \$3,000

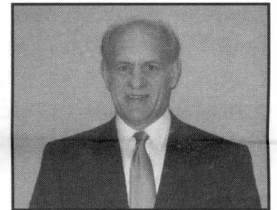
In this collaborative effort, Clearbrook provides the autism resource and Barrington Area Special Voices is the family and network advocate. We partnered to develop a training program for BASV volunteers, recognizing that lack of childcare is what prevents parents of autistic children from participating in support groups, training and the opportunity to relax. With attendance ranging from 30 to 60 at sessions, parents have been provided with schedules of programs, individually designed opportunities for use of visual symbols (the most frequently asked item) and an array of Tip Sheets that address most other frequently asked questions.

**PATSY MORTIMER, FLINT CREEK WATERSHED PARTNERSHIP, \$4,500**

The grant was to establish rain gardens in the community. Rain gardens collect water from impervious surfaces (driveways, parking lots and patios, for example) and direct the water to land it can nourish. This reduces storm water runoff and improves the quality of ground water. The first rain garden is at the Barrington Area Library. Others are in planning stages around the area with installations planned in the Spring. Included in the project will be rain garden workshops for homeowners.

JERRY SKOGMO, RENZ ADDICTION COUNSELING CENTER, \$500

The Renz Addiction Center was granted \$500 to aid in the purchase and remodeling of space in the Elgin office. Renovations are now complete. The Renz Center is available to Barrington area students and residents through our alcohol, tobacco, drug and HIV prevention programs.

**BEST USE OF VOLUNTEERS, \$1,500****MONICA KEANE, BARRINGTON CAREER CENTER**

For its singularly successful use of volunteers, both professionals and volunteers among their clients, this award is made. Source of funds for this special grant is from the gift of its treasury when the Volunteer Center of Greater Barrington ceased operations several years ago.

NANCY NADIG AND MARY TUDELA, SAMARITAN COUNSELING CENTER, \$6,000 (SECOND YEAR OF A TWO-YEAR GRANT)

With the help of this grant, the Samaritan Counseling Center was able to complete the furnishing of our office at 800 Hart Road and begin to meet clients. Because we were ready, the Center could respond with others to meet the challenge of youth suicide in our community and participate in the leadership and the counseling provided as part of the H.E.R.E. mental health program for high school students, their parents and the community.

**FEBRUARY 1 DEADLINE FOR GRANT REQUESTS**

After February 1, the Grant Review Committee will review and recommend 2010 grants. The committee consists of Mary Bradford-White and Young Chung, co-chairs, and Mick Austin, Jack Keenan, Andrew Kelleher, Bill Noyes, Alfred St. John, Dave Waring and Mary Kay Williams, with one or two to be added.

BARRINGTON AREA
COMMUNITY
FOUNDATION

421 N. Northwest Highway, Suite 201
Barrington, IL 60010
Phone 847-382-8800 Fax 847-381-5401
admin@barringtonareacommunityfoundation.org

RETURN SERVICE REQUESTED

Mr. and Mrs. Robert Stanojev
11 Lakeside Lane
N. Barrington, IL 60010

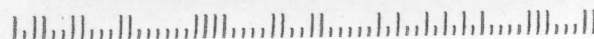
PALATINE IL 600
18 NOV 2009 PM 3 T



T 600 N6E 1 909C 02 11/26/09
RETURN TO SENDER

RETURN TO SENDER
BC: 60010602251 *1907-08642-18-36

60010@6022



**INFORMATION ON
IRA WITHDRAWALS
AND GIFTS OF STOCK**

If you own a traditional or Roth IRA, you can save on 2009 income tax by using IRA funds to make a charitable donation to the Barrington Area Community Foundation or other charities of your choice. Such donations will not count as adjusted gross income (so it will not be taxed), but will count toward any minimum distribution requirement and can be up to \$100,000. Consult your tax advisor.

Should you wish to donate stock, contact David Nelson, our custodian, at 847-277-2121.

INSIDE THIS ISSUE

- News of change of leadership in the President's Column
- Reports from each charity on how your money was spent
- Grant request deadline is February 1

**MARK YOUR CALENDAR NOW FOR THE
BACF 2010 GOLF OUTING**

BILTMORE COUNTRY CLUB
MONDAY, JUNE 7, 2010

CALL JACK KEENAN AT 312-228-3587
TO SIGN UP

