BARRINGTON AREA COMMUNITY FOUNDATION

Summer 2009 Semi-Annual Report

17 GRANT WINNERS SHARE \$115,000

The process to find organizations that are addressing an unmet need begins in October. We ask all the charities listed at the Library to meet with our grant review committee so we can explain the program and the timing. The grant review committee, with co-chairs Mary Bradford-White and Young Chung, ask for the requests to be in by February 1.

The committee then reads all requests regardless of the application and the impact in Barrington. A few do not make that cut either because they duplicate an effort locally or do not serve enough Barrington residents. Each year, we do have a request that may not serve many in our community but there is no other provider. The finalists all meet in one day with the grant review committee. The recommendation is taken to the full board in early May. If a board member has a relationship with a charity, he or she must not vote.

The grant review committee reviews and scores each grant request, carefully looking for impact in the community and the need addressed. The committee assesses the fund-raising ability and other sources of funding the applicant may have. None can be basically tax-supported.

The finalists all meet in one day with the grant review committee. The recommendation is taken to the full board in early May. If a board member has a relationship with a charity, he or she must not vote.

We then invite the winners to a breakfast, this year on May 18, to receive their checks and tell the other groups what they will do with the money.

PRESIDENT'S COLUMN



Norval Stephens

These have indeed been trying times—but why we founded the Barrington Area Community Foundation has been vindicated. We would start a permanent fund and take 5% per year from net assets averaged over the trailing 12 quarters to address an unmet need. You will find in the adjoining column that we were able to give \$115,000 again this year even though, as the financial

statement will show, we were down 18.4%. That shows the benefit of averaging over three years. The second was using 5% over time.

Another benefit of our initial plan was to hold our expenses to 1% of net assets and to have no staff, just volunteers. As we grew, we needed to have the phone answered and to have secretarial services—but we still have no permanent staff because we use Full Service Office Suites and just pay for the services we need.

We also have wonderful charities in Barrington. Last year our formula would have produced \$101,000 in grants, but we had \$14,000 returned as unneeded. For 2009, the formula would have produced \$111,000, but we had \$4,000 returned. In each case, we re-grant the amount the next year.

How will we do in 2009? Of course, that depends on your generosity and our ability to hold costs down.

TWO NEW DIRECTORS JOIN BOARD



Mary Kay Williams

Mary Kay Williams and Susan Graunke are joining the board of the Barrington Area Community Foundation. Mary Kay is a 20-year resident of the area and has been active in civic affairs. She has been a board member of PHD, a pregnancy counseling center and has presented programs in area high schools. She has been part of the Youth Ministry of St. Anne's Church.

Susan Graunke has lived in Barrington since 1996. She has been a board member of the Rehabilitation Institute of Chicago, the Elisa Project in Dallas, Texas, and Cowboy Dreams of Illinois and Colorado. She is an owner of Kickapoo Farms LLC, a breeding operation for cutting horses, and of Genuine Prints LLC, children's photographic publishing company.



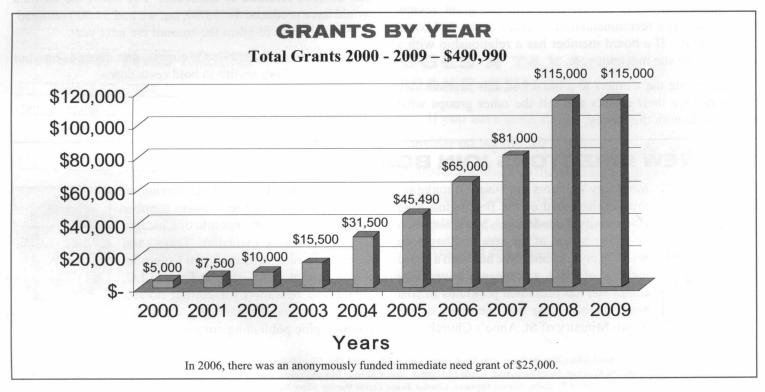
Susan Graunke

BARRINGTON AREA COMMUNITY FOUNDATION GRANTS FOR 2009

Barrington Area Conservation Trust (Promote New program tools to Protect Open Space)\$3,000
Barrington Area Council on Aging (Early Stage Memory Loss Program)
Barrington Area Historical Society (Barrington Blacksmithing, Healthcare, & Scouting)
Barrington Area Special Voices (Youth Open Gym: Focus Special Needs)
Barrington Area Special Voices (Special Needs Family Welcome Kit)
Barrington Career Center (Community Awareness)
Barrington Youth and Family Services (Summer Sports Connection Program – Folkloric Dance)
Barrington Youth Dance Ensemble (Sharing the Theatre Experience: outreach program)
Breakfast Rotary Charitable Foundation (Micro-Loan Program for "working poor")
Clearbrook & Barrington Special Voices (Barrington Area Autism Awareness, Network, Training Resource)\$3,000
Flint Creek Watershed Partnership (Demonstration Rain Gardens, Outdoor Classroom)
Renz Addiction Counseling Center (Purchase/Remodel adjacent building in Elgin, Serenity Gardens)\$500
Sentinels of Freedom Scholarship Foundation (Welcome Veteran)
Walk On Equine Assisted Activities (Carriage Driving for Disabled)
Samaritan Counseling Center (Start-up Grant)*
Hospice of NE Illinois (Pepper Family Hospice Home & Center for Care)*\$12,500
*Two-year grant; first year 2008 with second year grant announced in 2009.
Best Use of Volunteers

(This award is made each year for the local organization that best made use of volunteers) Barrington Career Center

TOTAL GRANTS..



OUR DONORS FROM THE BEGINNING THROUGH 2008

Includes in-kind and corporate sponsors.

* Denotes 2008 donor

Over \$100,000

The Duchossois Family Foundation

Mr. & Mrs. James Lancaster

Ms. Kim Duchossois

Mr. & Mrs. Jonathan Hamill Mr. & Mrs. Norval Stephens Mr. & Mrs. Keith Pedersen

\$50,000 to \$100,000 -

Anonymous Bank of America

James and Elizabeth Bramsen

Bellebyron Foundation

Mr. and Mrs. Samuel Ellis

Mr. & Mrs. James Fitzgerald

Foglia Family Foundation Harris Bank

Mr. & Mrs. Jack Keenan

Mr. & Mrs. David Byron Smith

Mr. & Mrs. Stephen Smith

Mr. George Yapp

\$25,000 to \$49,999 -

Anonymous

Mr. and Mrs. Joseph Kainz

Mr. Michael Kocmond

Mr. & Mrs. Gerald Nadio

Mr. & Mrs. David Nelson

Northern Trust Bank

Mr. & Mrs. Gilbert Reich

Mr. & Mrs. Robert Stoettner

Volunteer Center of Barrington

\$10,000 to \$24,999 ·

Mr. & Mrs. Donald Arndtsen

Barrington Bank & Trust

Mrs. Mary Bradford-White Mr. & Mrs. Young Chung

Mr. Greg Crowther

Mr. Andrew Gabelman

GE Capital

Mr. & Mrs. Harold Gianopulos, Jr.

Mr. & Mrs. Merle Gilmore

Dr. & Mrs. Laurence Gott

Mr. & Mrs. Donald Hansen

Mr. & Mrs. Thomas Herb Mr. & Mrs. David Hirsch

Mr. John Jartz and Ms. Kathy Reno

Mr. & Mrs. Robert Jensen

Kelleher & Buckley

Mr. & Mrs. William Lee

Mr. Dennis Lincoln

Mr. and Mrs. Shawn McKenzie

M. J. Miller & Co Motorwerks of Barrington Mr. & Mrs. Bill Noyes

Mr. & Mrs. Thomas Patrick

Mr. & Mrs. Gary Personette

Mr. & Mrs. Glenn Reed Mr. William Rose

Rotary Club of Barrington

Mr. & Mrs. Charles Sweet

\$5,000 to \$9,999 -

Mr. and Mrs. Lowell Ackmann

Advocate Health Care

Mr. & Mrs. Mark Beaubien

Mr. & Mrs. Willard Bishop

Mr. Edward Dowling Mr. Richard Duchossois

Mr. & Mrs. Gerald Fitzgerald

Mr. & Mrs. Thomas Fitzgerald

Mrs. Kay Gillespie

Mr. & Mrs. John Gillett

Mr. and Mrs. Terence Graunke Mr. Harold Guenther

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Mr. Luis Padilla

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Professional Plumbing, Inc.

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Mr. Russ Scurto

Mr. & Mrs. David Sheppard

Mr. Stuart Tanaka

Ms. Diane Wamberg Mr. H. L. Wenner

Wickstrom Ford

\$1,000 to \$4,999 -

Mr. Eugene Abrahams

Alexian Brothers

Mr. and Mrs. James Anderson

Anonymous 2

Mr. Glenn Aquino

Mr. & Mrs. Mick Austin Ms. Phyllis Baber

Barrington Lion's Club

Mr. Peter Bennet

Ms. Kristen Beyer

Mr. and Mrs. Stuart Bilton Mr. & Mrs. Harrington Bischof Mr. and Mrs. Edward Boshell

Mrs. Donn Branstrator Mr. Daniel Broughton

Mr. & Mrs. Willard Brown, Jr. Mr. Robert Brownson

Chicago Indoor Racing Mr. & Mrs. R. Theodore Clark Cornerstone National Bank & Trust Co. Mr. & Mrs. Bruce Crowther

Cuba Township Mr. & Mrs. Douglas Darch Mr. James Deblasio

Mr. & Mrs. Charles Denny

Mr. & Mrs. David Deroche Mr. Greg Dowell

Mr. James Dugan Mr. Joseph Dvorak

Mr. and Mrs. James Ehlert Mr. Lee Flory Dr. Joseph Giangrasso

Up to \$1,000

Mr. Matthew Gilbert John Golitz

Mr. & Mrs. Michael Graft

Mr. Bruce Grenda

Mr. & Mrs. James Hader Mr. & Mrs. Ronald Hamelberg Mr. James Hamman

Mr. and Mrs. Paul Hanifl Dr. Michael Hayward

Mr. & Mrs. Thomas Hayward, Jr. Ms. Judith Herb

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Jerian Precision Machining, Inc. Mr. J. Michael Johnson

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JPMorgan Chase K & M Printing Company, Inc. Ms. Suzanne Keating

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Mrs. A.J. Marcussen Mr. & Mrs. Joseph Masterson Dr. & Mrs. Richard McDonough Ms Susan McGrath

Ms. Georgeanna Mehr Mr. Michael Miles Morgan Stanley

Mr. & Mrs. Frank Morgan

Mr. Daniel Murphy Mr. & Mrs. Robert Nemec Mr. Richard Newman

Mr. Jack Nicholson Northwest Community Healthcare

Mr. & Mrs. Robert Oliver

Oppenheimer Funds Legacy Program Mr. & Mrs. Stanley Pepper

Mr. James Peterson

Ms. Virginia Pillman Mr. Stuart Porter Mr. & Mrs. Joseph Pringle Ms. Jackie Rhee

Ms. Leslie Roberts Mr. & Mrs. John Roselli

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Mr. & Mrs. Charles Ruder

Mr. Raymond Schmeh Mr. & Mrs. George Schueppert Ms. Catherine Schulze

Mr. John Sciaccotta Ms. Gail Seidel

Ms. Donna Smith Okari A. St. John Mr. & Mrs. Scott Stahr

Mr. Jon Stickney Mr. Kenneth Stobart The Masterson Foundation

Mr. George Thompson

Mr. & Mrs. Jack Train Rev. Mary Tudela United Way Valerie M. Bruns, Inc. Dr. & Mrs. David Van Dam

Mr. Jim Vandelogt Mr. & Mrs. Waid Vanderpoel Walter E. Smithe Furniture

Mrs. Diane Wamberg Mr. Frank Wapole

Mr. David Waring Wauconda Fire Department Wayne Hummer Investments, LLC

Mr. & Mrs. Thomas Weber Mr. and Mrs. Robert Weidner

Mr. Thomas Werner Mr. David Williams

Mr. Robert L. Winters Mr. Daniel Wolfgram Mr. Peter Wuertz

Mr. Richard Zacaroli Mr. Gregg Ziegler Mr. William Zimmerman Ms. Diane Zwilling

Mr. & Mrs. Michael McCombie Mr. & Mrs. Sherwin Small

Abatte, Joseph Adco Van & Storage Inc. Advanced Cleaning Systems, Inc. Allaway, Tom

Allegretti, Jean Andler, Donald Baber, Monica Barcroft, Susan Barcroft, Victor **Barrington Fire Department** Barrington House Bed & Breakfast Barrington Ice House Bash, Philip Bean, Roger Beese, Carol Bennett, Joan

Berlin, Paul Bishop, James Blanchard, Steven Blomquist, Margaret Bontempo, Elaine Bowers, Sarah Braithwaite, Dyllis Brown, John

Brown, Ray T. Buecking, William Bulgarelli, Kathleen Bush & Heise Carey Electric Contracting, Inc. Chambers, Richard Champion Dodge of Barrington Chicago Bears

DONORS AND SPONSORS CONTINUED

Up to \$1,000 (Continued) -

Chuck Hines of Barrington Comerford, Gordon Complete Cleaning

Condill. James Connelly, Joseph P. Cook, Jerry Corrington, Mariorie Cox, John

Cragan, Joseph Crandall, David Curielli, John Peter

Danek, Leonard

Dave Mahoney Insurance Agency

Dehnert, Joan DeYoung, Edward DGP Management Dishong, Daryl

Douglas, Peter Dunbar, Janice Engelhardt, Glenn Esmond, Lynn Evasink, Danie Excalibur Technology Corp. Fehsenfeld, Joseph

Fesmire, Robert Fisher, Beverly Fisher, George Fitzpatrick, William Flannery, James Fortune, Anne Francesca's Restaurant

Francis, Gene Frankenberg, Blair Frankenberg, Bruce Frankenberg, Robert

Furda, Greg Garre, Maryjo Gianni, Paul Gitelis, Michael Glantz, David

Glantz, Richard H.

Gloyne, Peter

Goodfellow, Sue Goski, James Grafton, Thomas

Graham, Patrick Grainger, H.H. Granquist Grant, Carrie Green, Mark Grier, Carol

Griffith, Donald & Kay Gross, Randall Gumowski, David Guthrie, Betty S. and David B.

Haggard, Bern

Hannay, William Hannon, Bonnie Spaccarelli

Hansen, Jane Hansen, Julian Harlow, Luanne Healy, Dennis Heinz, John Held, Ed Herr, Thomas Hillman, Joel Hilton, John Hines, Gary Holmes Mechanical Horan, Daniel Hugenberg, John Irvin, Robert

Jacobs, David Janess, Scott Jefferies & Company, Inc. Jenkins, Brian Jernstedt, Richard D.

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Leydig, C. Frederick Lidge, Dr. Ralph Logue, Henry Loomis, Walter Lopez, Elizabeth

Madden, John M. Magee, Larry Magner, Thomas Maher, Susan

Malooley, Keith and Amy Malow, Neal

Marguardt of Barrington Martin, Alida

Martin, Stephanie Maxwell, Joe McClintock, David

McCord. Pamela

McDonald, James

McGree, Timothy McGregor, Carol Anne McManus, Brian McMonigal, Glenne Meier, John

Mellon Family Foundation Meroni, Denise

Meszaros, Lorene Miller, Lana Milne, George Mitchell, Thomas

Mountsier, Stevenson Murphy, Linda Myren, Margaret National Realty Network Neben, Michael Nelsen, Clifford Nelson, Claire Neri, Nicholas Nestrud, Janet

Nicholas, Arthur Noonan, Kevin Norcomm Public Safety Communications, Inc.

Nordquist, Jeffrey O'Grady, Arthur Olson, David

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Palmquist, Joyce Parker, Craig

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Pittman, David W. Poplar, Susan Portable Communications Systems, Inc.

Pulsifer, Howard Reedy, William

Rennels, John Rhoads, Jr., Harry Rice, Lynn

Rider, Harold Ridge Capital Partners LLC Rieke, Todd

Ritter, Susan Rizner, John Rose, Priscilla H. Rose, Townley

Rush, Bobby

Rutledge Insurance Schell, Ward Schaefer, Jack T. Schofield, Thomas

Setterstrom, William & Judith Seyfarth Shaw Shaw, Shirley Smith, Edward Byron Smith, Mary

Smith, R. Lucinda Smith, Robert Smithe, Walter Smogolski, Henry

Springer, Casey & Dienstag, P.C. Square One Realty, Inc. St. Alexius Medical Center

St. Michael's Episcopal Church Starkey, Glenn

Stephens, James Stephens, John Stephenson, Richard Stetson, W. Bradley Stoneleigh Foundation Swanson, Bob

T.S.C. Management Services Group, Inc. Tabak, David

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Wendt, Virginia Whitaker, David Whitaker, Larry White, Mary Wickstrom, Colin T. Williams Associates Architects, Ltd.

Wilson, Patricia Wisniewski, Henry Wood, Arthur Wright, W. Andrew

CHRISTOPHER KATRACKIS WINS BACF SCHOLARSHIP



The Barrington Area Community Foundation Board awarded the Norval Blair Stephens Scholarship to Christopher Katrackis for his work in Barrington High School addressing unmet needs-an integral part of the Board mission. Christopher is a member of the Lincoln-Douglas debate team that won the district and is now competing for a national title. His is also a member of the marching band. But, it was his work over the 2008 summer and into the school year with three other students to start HOPE, a crisis and suicide counseling program, that won him the award, a \$5,000 scholarship funded by individual board members and not from our net assets. Christopher will attend St. John's College, Annapolis, MD, in the fall.

SUN SHINES, MOSTLY, ON THE SEVENTH ANNUAL GOLF OUTING

Dark clouds rolled in after about 17 holes, but enough golf for Skip Gianopulos, our golf chairman, to declare the winners:

Putting contest	Bruce Crowther, Wall Screen TV
Closest to Pin Women	Nancy Nemec, weekend car
Closest to Pin Men	Jim Vandelogt, weekend car
Longest Drive Women	Kathy Gableman
Longest Drive Men	Brett Opie
3rd Place Team	Rob and Gillian Stoettner, Andy and Kathy Gableman
2 1 Dl T	$M: l \rightarrow M \cdot C \rightarrow L: - I \rightarrow M: M: M$

2nd Place Team......Mike McCombie, Jason Winter, Bob Bruno and Chris Farrington

Our thanks to our many sponsors and the generous donors who helped raise \$23,000 in the auction. All proceeds become net assets from which we make our annual grants

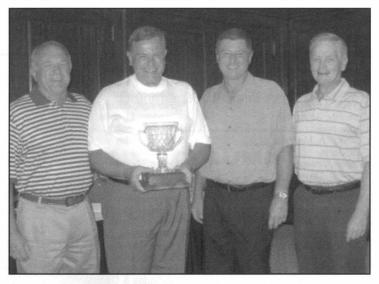
SENTINELS OF FREEDOM SPONSORS A WOUNDED VET TO A NEW LIFE IN OUR COMMUNITY



Lt. Col. Tim Raynor, left, congratulates Mark Robbins on receiving the Sentinel Scholarship.

Our largest award this year went to a unique organization that sponsors a wounded or disabled veteran to a new life in Barrington. Lt. Col. Tim Raynor, USMC, spoke at the dinner after our golf outing. The minute he took the microphone to tell his story, he received standing ovation. Mark Robbins is a Navy Seal who was injured in Afghanistan and spent over a year recovering. He

and his wife Jessica are now in the area. The Sentinels helped him with a job at the Lake County Sheriff's Department. He was in his final week of training and could not be present. Good Shepherd Hospital hired his wife. For several more years, Sentinels will stand by him and help the couple until they are totally independent. We could not think of a better way to address an unmet need than this.



Gerry Nadig accepts the Miller Trophy with the winning team. From left, Dave Williams, Gerry Nadig, Jim Vandelogt and Fran Wapole.

Barrington Area Community Foundation Comparative Statement of Assets, Liabilities and Net Assets (Unaudited)

December 31, 2008 and December 31, 2007

Applications of College St. (1995) Stephen (1995)	Dec 31, 08	31-Dec-07	% Change
ASSETS			STEEL STEEL
Current Assets			
Cash & Cash Equivalents			
Bank Accounts and Undeposited Funds	197,420	219,025	
Money Market Funds	172,489	90,407	5
Total Cash & Cash Equivalents	369,909	309,433	19.5%
Investment Securities	0.400.404	0.007.470	
Cost	2,189,194	2,097,479	
Unrealized Gains & (Losses)	-492,854	138,410	
Total Investment Securities	1,696,340	2,235,889	-24.1%
Total Current Assets	2,066,249	2,545,322	-18.8%
Other Assets			
Prepaid Deposit	6.000	0	
Total Other Assets	6,000	0	n/a
Total Other Assets	6,000		
TOTAL ASSETS	2,072,249	2,545,322	-18.6%
LIABILITIES & NET ASSETS			
Current Liabilities			
Accounts Payable	235	3,988	
Total Current Liabilities	235	3,988	-94.1%
Net Assets			
Unrestricted	2,021,014	2,541,333	-20.5%
Temporarily Restricted	0	0	
Permanently Restricted	51,000	0	n/a
Total Net Assets	2,072,014	2,541,333	-18.5%
TOTAL LIABILITIES & NET ASSETS	2,072,249	2,545,322	-18.6%

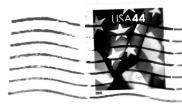
Supporting Services as a % of Average Unrestricted Net Assets (Annualized) is 0.9%



Tel: 847-382-8800 Fax: 847-381-5401 421 N. Northwest Highway, Suite 201 Barrington, IL 60010

RETURN SERVICE REQUESTED





Mr. and Mrs. David Romeo 21025 Laurel Park Barrington, IL 60010

> WPORT DR PETERS MO 63376-6473 RETURN TO SENDER hllallanlamalllandallambladabhanlllanll

50010@5022

INSIDE THIS ISSUE

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- Donors Since Our Inception
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DOES A TAX LOSS **MAKE SENSE?**

If you have stock that is "under water," consider taking the tax loss now and reinvesting. Transfer the stock to the Barrington Area Community Foundation, and you get the full value as a tax deduction and perhaps save money on taxes. Just call David Nelson, 847-277-2121 and he will handle the details at no cost to you.

ROXELYN M. & RICHARD S. PEPPER

78 DUNDEE LANE
BARRINGTON, ILLINOIS 60010

April 6, 2010

Mr. and Mrs. Norval Stephens 3400 Garlands Lane Barrington, IL 60010

Dear Mr. and Mrs. Stephens:

We do not usually write letters to support a charity in Barrington, but we are doing this because we believe in the work of the Barrington Area Community Foundation.

When the Foundation was formed in 1998, the goal was to build a permanent fund for the long-term, and then grant 5% of that fund each year averaged over 12 quarters. That formula was adopted when no one thought we would have the kind of recession we have had. Even though the Foundation saw its assets decline 20% from 2007 to 2008, certainly less than many endowments, by the end of 2009 the net assets were up to the 2007 level, roughly \$2.5 million, and the Foundation also granted \$230,000 in those two years. Despite the recession, the Foundation has returned to growth a year ahead of most.

With that kind of good management and that kind of support to address unmet needs in the community, the Foundation deserves our support and we think it also at least deserves your consideration. Here is an experienced Board of Directors, representing all areas of our community that steadily raises money, grants it very judiciously and keeps its expenses to 1% of it assets. Since 2000, the first year the Foundation made grants, the cumulative total is nearly \$500,000 to 37 local charities, some several times.

Times are tough now. We all know that. They are especially tough for those in need or who are having now to turn to charities for help. To address those unmet needs, we have an organization in our community for just that mission, the Barrington Area Community Foundation. Please join us in sending a donation. It is really an investment in our community. Thank you.

Sincerely,

Row and Lichnes